

BNP Paribas S.A.

RESULTS OF THE CONSENT SOLICITATION LAUNCHED ON 8 MARCH 2023

USD 3,310,000 Fixed Rate to Underlying Interest Rate Linked Interest Notes due 31 March 2024

USD 3.310.000 Notes da Tasso Fisso a Interesse Legato al Tasso di Interesse del Sottostante con scadenza 31 marzo 2024 nell'ambito del programma Euro Medium Term Note €90.000.000.000

Series 18093 with ISIN: XS1571156261 (the **Notes**)

The Issuer is hereby providing notice that the Extraordinary Resolution proposed by the Issuer announced and notified to the holders of the Notes on 8 March 2023 (the **Notice and Consent Solicitation**) has not been passed. The Issuer had requested consent from eligible holders of the outstanding Notes to adopt an Extraordinary Resolution to give effect to a modification of the conditions of the Notes and consequential or related amendments such that, for the purpose of each interest determination date falling on and after 1 July 2023, the rate of interest will be determined by reference to a rate calculated in accordance with the formula set out in the paper entitled "Suggested Fallback Formula for the USD LIBOR ICE Swap Rate" published in March 2021 by the Alternative Reference Rates Committee of the Board of Governors of the Federal Reserve System and the Federal Reserve Bank of New York and published by ICE Benchmark Administration Limited (or any successor administrator) as the USD SOFR Spread-Adjusted ICE Swap Rate for the applicable designated maturity (the **Published USD ISR Fallback Rate**) instead of the USD constant maturity swap rate (**USD-ISDAFIX3-Swap Rate**). As a consequence, the proposed amendments have not been approved.

Due to the above, the Issuer hereby gives notice that (subject to any changes which may be separately proposed in the future):

- the changes to the original Final Terms proposed in the Extraordinary Resolution will not be implemented;
- interest in respect of the Notes will, whilst the USD-ISDAFIX3-Swap Rate is published, continue to be determined by reference to USD-ISDAFIX3-Swap Rate; and
- it will notify Noteholders in due course and prior to the first interest determination date falling on or after 1 July 2023 of its intended approach with regard to the determination of the rate of interest.

The Issuer reserves all rights to take any further actions in relation to the Notes.

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Date of Notice: 24 April 2023

BNP Paribas S.A.

as Issuer

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